

Phụ lục VI
Appendix VI

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

(Ban hành kèm theo Quyết định số 21./QĐ-SGDVN ngày 12/12/2021 của Tổng Giám đốc Sở Giao dịch Chứng khoán Việt Nam về Quy chế Công bố thông tin tại Sở Giao dịch Chứng khoán Việt Nam)

(Issued with the Decision No.21/QĐ-SGDVN on December 21st, 2021 of the CEO of Vietnam Exchange on the Information Disclosure Regulation of Vietnam Exchange)

CÔNG TY CỔ PHẦN
THÀNH THÀNH CÔNG – BIÊN HÒA
THANH THANH CONG – BIEN HOA
JOINT STOCK COMPANY

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số ~~207~~/2026/CV-TTCBH
No.: ~~207~~/2026/CV-TTCBH

Tp.HCM, ngày ~~04~~ tháng ~~06~~ năm 2026
HCM city, ~~Jun 04~~, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: Sở Giao dịch Chứng khoán Việt Nam/ Sở Giao dịch Chứng khoán Hà Nội/ Sở Giao dịch Chứng khoán thành phố Hồ Chí Minh

To: Vietnam Exchange/ Hanoi Stock Exchange/ Hochiminh Stock Exchange

1. Tên tổ chức/Name of organization: **Công ty Cổ phần Thành Thành Công – Biên Hòa**

- Mã chứng khoán/Mã thành viên/ Stock code/ Broker code: **SBT**

- Địa chỉ/Address: **Ấp Tân Lợi, xã Tân Phú, Tỉnh Tây Ninh**

- Điện thoại liên hệ/Tel.: **(0267) 3753.250**

Fax: **(0276) 3839.834**

- E-mail: **ttcs@ttcagris.com.vn**

2. Nội dung thông tin công bố/Contents of disclosure:

Nghị quyết số ~~62~~/2026/NQ-HĐQT ngày ~~04~~/~~06~~/2026 của Hội đồng quản trị thông qua kết quả đăng ký mua và nộp tiền mua trái phiếu chuyển đổi được phát hành ra công chúng của Công ty Cổ phần Thành Thành Công – Biên Hòa (“Trái phiếu”) tính đến ngày 05/05/2026 và Thông qua phương án xử lý số Trái phiếu còn lại chưa phân phối hết của đợt chào bán/ Resolution No. ~~62~~/2026/NQ-HĐQT dated //2026 of the Board of Directors approving the results of subscription and payment for convertible bonds publicly offered by Thanh Thanh Cong – Bien Hoa Joint Stock Company (“Bonds”) as of May 5, 2026, and approving the plan for handling the remaining unsubscribed Bonds from the offering.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 05/06/2026 tại đường dẫn <https://ttcagris.com.vn/quan-he-nha-dau-tu/cong-bo-thong-tin?year=2026&cate=3> /This information was published on the company's website on 05/06/2026, as in the link <https://ttcagris.com.vn/quan-he-nha-dau-tu/cong-bo-thong-tin?year=2025&cate=3>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Đại diện tổ chức
Organization representative
Người đại diện theo pháp luật
Legal representative



ĐẶNG HUỲNH ỨC MY

Chủ tịch HĐQT

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(Signature, full name, position, and seal)



**THANH THANH CONG – BIEN HOA
JOINT STOCK COMPANY**

No.: 62/2026/NQ-HĐQT

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Tay Ninh, Jun 04, 2026

RESOLUTION

Re.: Approval of the results of registration and payment for the purchase of convertible bonds publicly offered by Thanh Thanh Cong – Bien Hoa Joint Stock Company (“Bonds”) as of May 5, 2026, and approval of the plan for handling the remaining undistributed Bonds of the offering

THE BOARD OF DIRECTORS

THANH THANH CONG - BIEN HOA JOINT STOCK COMPANY (the “Company”)

- Pursuant to the Law on Enterprises No. 59/2020/QH14 adopted by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 (as amended and supplemented from time to time), and guiding documents (“Law on Enterprises”);
- Pursuant to the Law on Securities No. 54/2019/QH14 adopted by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 (as amended and supplemented from time to time), and guiding documents (“Law on Securities”);
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government providing detailed guidance on a number of articles of the Law on Securities (“Decree 155”);
- Pursuant to Decree No. 245/2025/ND-CP dated September 11, 2025 of the Government amending and supplementing a number of articles of Decree 155 (“Decree 245”);
- Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 guiding certain contents on securities offering, issuance, public tender offers, share repurchase, registration and deregistration of public companies (“Circular 118”);
- Pursuant to Circular No. 115/2025/TT-BTC dated December 15, 2025 amending and supplementing a number of articles of Circular 118 (“Circular 115”);
- Pursuant to the Charter of Organization and Operation of Thanh Thanh Cong – Bien Hoa Joint Stock Company (“Charter”);
- Pursuant to Resolution No. 10/2025/NQ-DHDCĐ dated December 6, 2025 of the General Meeting of Shareholders approving the plan for public offering of convertible bonds of the Company (“Resolution No. 10”);
- Pursuant to Resolution No. 37/2025/NQ-HDQT dated December 29, 2025 of the Board of Directors approving the detailed issuance plan and the plan for use of proceeds from the public offering of convertible bonds (“Resolution No. 37”);
- Pursuant to the Certificate of Registration for Public Bond Offering No. 50/GCN-UBCK issued by the Chairman of the State Securities Commission on March 19, 2026;
- Pursuant to the results of payments for exercising rights to purchase bonds by existing shareholders from April 13, 2026 to May 5, 2026;
- Pursuant to the Minutes of Meeting of the Board of Directors No. 60/2026/BBH-HDQT dated Jun 04, 2026.

RESOLVE

Article 1. Approval of the results of registration and payment for purchase of convertible bonds publicly offered by Thanh Thanh Cong – Bien Hoa Joint Stock Company (“Bonds”) as of May 5, 2026:

- Total number of Bonds offered: 9,999,995 Bonds;
- Number of Bonds registered and paid for: 904,053 Bonds;
- Remaining undistributed Bonds: 9,095,942 Bonds

Article 2. Approval of the implementation of the offering of Bonds to the underwriting organization in accordance with Resolution No. 37 of the Board of Directors:

- Underwriting organization: VietinBank Securities Joint Stock Company;
- Number of Bonds offered to the underwriting organization: 1,000,000 (One million) Bonds;
- Total value of Bonds offered: VND 100,000,000,000 (One hundred billion Vietnamese Dong);
- Offering price: VND 100,000 per Bond;
- Subscription and payment period: From June 5, 2026 to 11:00 AM on June 10, 2026;
- Odd-lot Bonds and remaining undistributed Bonds after underwriting: 8,095,942 Bonds

Article 3. Approval of the plan to handle the remaining undistributed Bonds after underwriting for the public offering of convertible bonds in accordance with Resolution No. 37:

Handling principle: The odd-lot Bonds and remaining undistributed Bonds after: (i) the expiry of the offering period to existing common shareholders; and (ii) the offering to the underwriting organization as specified in Article 2; shall be further offered by the Board of Directors to other investors under conditions that are not more favorable than those offered to existing common shareholders in terms of offering conditions, rights, and obligations.

- Number of Bonds to be offered: 8,095,942 Bonds;
- Offering price: VND 100,000 per Bond;
- Criteria for selecting investors:
 - Domestic and foreign organizations and individuals expressing interest and having sufficient financial capacity to invest in SBT convertible bonds;
 - Investors capable of contributing to the development of SBT;
 - Investors whose business activities do not adversely affect SBT’s interests.
- The list of investors entitled to purchase the remaining undistributed Bonds is attached as Appendix I – Registered Investors for Bond Purchase to this Resolution.
- Subscription and payment period for remaining Bonds: From June 5, 2026 to 11:00 AM on June 10, 2026;
- Payment details:

Depending on the subscription method, investors shall make payment as follows:

(i) Direct subscription through Thanh Thanh Cong – Bien Hoa JSC:

- Account Name: Thanh Thanh Cong – Bien Hoa Joint Stock Company
- Account Number: 114002998407
- Bank: Vietnam Joint Stock Commercial Bank for Industry and Trade – Ho Chi Minh City Branch 1

(ii) Subscription through the underwriting organization:

- Account Name: VietinBank Securities Joint Stock Company
- Account Number: 146001537264
- Bank: Vietnam Joint Stock Commercial Bank for Industry and Trade – Thanh Xuan Branch

Article 4. Authorization

The Board of Directors of Thanh Thanh Cong – Bien Hoa Joint Stock Company authorizes the Chairman of the Board of Directors, or the Chief Executive Officer, or Mr. Tran Quoc Thao – Deputy Chief Executive Officer to implement the Resolution, execute relevant documents, and notify investors regarding the redistribution of Bonds.

Article 5. Terms of implementation

5.1 This Resolution takes effect as from the date of signing.

5.2 Members of the Board of Directors, relevant departments and individuals of the Company take responsibility to execute this Resolution./.

Recipients:

- As Article 5 (to implement);
- BOD (for reporting);
- Audit Committee (for information);
- Archived: Corporate Secretary.

**FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRLADY OF THE BOD**

(Signed and sealed)

DANG HUYNH UC MY

Appendix I. Investor Registering to Purchase Bonds

No.	Investor	Citizen ID / Business Registration Certificate	Address	Number of Bonds Subscribed (bonds)	Total Amount (VND)
1	Công ty Cổ phần Chứng khoán KIS Việt Nam			1.000.000	100.000.000.000
2	Quỹ đầu tư trái phiếu nâng cao Vinacapital			1.000.000	100.000.000.000
3	Đặng Đình Tú			20.000	2.000.000.000
4	Nguyễn Quang Huy			20.000	2.000.000.000
5	Asam Vietnam Mezzanine Bond Balanced Hedge Fund 1			242.000	24.200.000.000
6	Asam Vietnam Signature Hedge Fund2 (Professional Investor)			175.000	17.500.000.000
7	Asam Vietnam Multi-Strategy Hedge Fund 5			620.000	62.000.000.000
8	Công ty Cổ phần Chứng khoán Asam			369.000	36.900.000.000
9	Công ty TNHH Chứng khoán JB Việt Nam			594.000	59.400.000.000
10	Công ty TNHH Chứng khoán Shinhan Việt Nam			1.000.000	100.000.000.000



11	Công ty Cổ phần Chứng khoán Vietcap		3.000.000	300.000.000.000
12	Nguyễn Thái Trung		20.000	2.000.000.000
13	Hồ Bảo Phụng		7.000	700.000.000
	Total		8.067.000	806.700.000.000

